



# WOMEN AND FINANCIAL FREEDOM

**ML&R WEALTH MANAGEMENT** is an independent Registered Investment Advisor dedicated to helping clients achieve their financial goals through a well thought out wealth management plan.

We understand that women have unique concerns when it comes to wealth management and financial well-being. Whether married or single, many women wish to manage their assets independently. Others face daunting decisions and challenges during life transitions such as a career change, divorce, the death of a spouse, the care of aging parents, or the support of children. Our advisors are dedicated to helping women gain financial freedom through sound wealth management services that align with each woman's personal, professional and family goals.

## What keeps you up at night related to money?

Am I saving enough for retirement?

Do I have the right investments for my age and situation?

Will I be financially secure if I am divorced or widowed?

How can I teach my kids about money?

If so we have advisors that focus on women & wealth and they often help women with the following:

- ✓ Setting goals and objectives including family and charitable giving
- ✓ Budgeting, cash flow planning and retirement projections
- ✓ Managing executive compensation and benefits
- ✓ Coordinating with taxes and investments
- ✓ Transitioning wealth between generations

At **no cost or obligation**, we would be happy to discuss your goals with you and provide you a **second opinion** on your personal financial strategy.

Disclaimer: You may request a copy of ML&R Wealth Management LLC's Form ADV Part 2A, or it may be viewed by searching us in the SEC web site at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). Additional information about the experience and training of our advisory personnel is available in our Form ADV Part 2B Brochure Supplements, which may be requested by contacting ML&R Wealth Management.

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