WOMEN AND FINANCIAL FREEDOM

ML&R WEALTH MANAGEMENT is an independent Registered Investment Advisor dedicated to helping clients achieve their financial goals through a well thought out wealth management plan.

We understand that women have unique concerns when it comes to wealth management and financial well-being. Whether married or single, many women wish to manage their assets independently. Others face daunting decisions and challenges during life transitions such as a career change, divorce, the death of a spouse, the care of aging parents, or the support of children. Our advisors are dedicated to helping women gain financial freedom through sound wealth management services that align with each woman's personal, professional and family goals.

What keeps you up at night related to money?

Am I saving enough for retirement?

Do I have the right investments for my age and situation?

Will I be financially secure if I am divorced or widowed?

How can I teach my kids about money?

If so we have advisors that focus on women & wealth and they often help women with the following:

- ✓ Setting goals and objectives including family and charitable giving
- ✓ Budgeting, cash flow planning and retirement projections
- ✓ Managing executive compensation and benefits
- ✓ Coordinating with taxes and investments
- ✓ Transitioning wealth between generations

At **no cost or obligation**, we would be happy to discuss your goals with you and provide you a **second opinion** on your personal financial strategy.

AUSTIN
401 Congress Avenue, Suite 1100
Austin, TX 78701

www.mlrwm.com
512-275-2700

ROUND ROCK
411 West Main Street, Suite 300
Round Rock, TX 78664